

EXPLANATION OF SECONDARY SCHOOLS ALLOCATION 2016/17

FACTORS USED IN THE FORMULA

1	LANGUAGE MODEL CATEGORY	CH = 0.01, A = 0.03, Ci = 0.04, Cii = 0.04, Bi = 0.06, Bii = 0.06
2	LANGUAGE MODEL WEIGHTING	
3	FLOOR AREA (m ²)	
4	CLEANED FLOOR AREA (m ²)	
5	CLEANING WEIGHTING	5 - 7 indicating cleaning difficulty
6	GROUND MAINTENANCE	Annual required hours assessment
7	ENERGY WEIGHTING	8 - 15 indicating energy efficiency
8	BUILDINGS CONDITION WEIGHTING	A = 1.00 B = 1.2 C = 1.4
9	PUPIL NUMBERS	
10	PUPIL NUMBERS KS 3 SEPTEMBER 2015	Years 7 + 8 + 9 = a
11	PUPIL NUMBERS KS 4 SEPTEMBER 2015	Years 10 + 11 = b
12	TOTAL PUPIL NUMBERS	a + b
13	WEIGHTED PUPIL NUMBERS	$[a \times 1.316 + b \times 1.629] + [(900 - a - b) \times 0.14] + [(a + b) \times \text{language model}]$
14	SCHOOL AGE GROUP	1 = school with 6th form 0 = school without 6th form
15	SEN WEIGHTING	SEN Pupils on stage SA, SA+, 3*, assessment and statemented (weighted 1:3:3:3:3)
16	NUMBER OF FREE SCHOOL MEALS	Number of pupils eligible for free school meals
17	% OF PUPILS ELIGIBLE FOR FREE SCHOOL MEALS	

18	NOTIONAL NO. OF TEACHERS KS3 & KS4	(Teaching Staff + SEN Allocation) / Sector Average Salary £51,982
19	NOTIONAL NO. OF TEACHERS KS3 & KS4 - SAFEGUARD	Teaching Staff Safeguard / Sector Average Salary £51,982
20	TOTAL NOTIONAL NO. OF TEACHERS KS3 & KS4	Total Notional Number of KS3 & KS4 Teachers

CALCULATION OF ALLOCATION FORMULA

21	TEACHING STAFF	Weighted pupil numbers x £51,982 (Average Salary) / 27.83 PTR
22	TEACHING STAFF - SAFEGUARD	Safeguard if less than 18.17fte teaching staff in KS3 & KS4
23	TEACHING STAFF - SEN	(SEN weighted numbers x £148.37) + (Number of Free School Meals x £534.37)
24	INTEGRATION - STATEMENTS	based on Statement hours
25	INTEGRATION - OTHER	80% Pupil Numbers and 20% Free School Meals
27	TEACHERS' WORKLOAD REDUCTION	Notional number of teachers x £873.00 + £7,279
28	TEACHERS' WORKLOAD REDUCTION - September 2005 agreement	Notional number of teachers x £1,289 + £472 + £174 + £803 for schools with 6th form
29	MANAGEMENT OF TEACHERS' PERFORMANCE	£156 x notional number of teachers
30	ANCILLARY STAFF	School Council £236 + (Pupil Numbers (a + b) x 1.62 x £92.36) + £20,167
31	SPECIAL UNITS	Lump swm
32	INCLUSION	((SEN Weighting x £74.04) + (Number of Free School Meals x £266.65) + (KS3 Pupil Numbers x £59.23) + (KS4 Pupil Numbers x £82.42))
33	ENERGY	(Pupil Numbers (a + b) x Energy Weighting x £8.47) + £16,170 + £38,050 for schools with own pool
34	RATES	Based on Rateable Value (i.e. Actual Costs 2016/17)
35	BUILDINGS - REPAIR & MAINTENANCE	Historic element of the new formula
36	BUILDINGS - REPAIR & MAINTENANCE since 01/04/2000	$[(m^2 \times £4.18) \times \text{condition weighting}] + £674$ less historic element
37	BUILDINGS - OTHER	m ² x £0.56
38	BUILDINGS - PROPERTY SERVICES	$[(m^2 \times £0.49) \times \text{condition weighting}] + £366$
39	CLEANING	(Cleaned Floor Area x Cleaning Weighting x £1.81) + £2,521
40	GROUNDS MAINTENANCE	Annual required hours assessment x £39.56
41	SUPPLIES AND SERVICES	$[(a + b) \times 3.75] \times £31.54 + £3,262 + (\text{Number of free school meals} \times £12.90) + (\text{Pupil Numbers} (a + b) / 6 \times £9.51)$
42	SWIMMING & SPORTS	Pupil Numbers (a + b) x £5.72
43	MUSIC SERVICES (INSTRUMENTAL)	Pupil Numbers (a + b) x £23.07
44	FINANCIAL ADVICE	(Pupil Numbers (a + b) x £0.31) + £320
45	BANKING, INVESTMENTS etc	(Pupil Numbers (a + b) x £0.72) + £295
46	PAYROLL AND PERSONNEL	(Pupil Numbers (a + b) x £5.52) + £228 + (Pupil Numbers (a + b) x £5.27) + £194
47	TECHNOLOGY SUPPORT	(Pupil Numbers (a + b) x £6.73) + £2,204
48	SYSTEMS SUPPORT	(Pupil Numbers (a + b) x £9.77) + £5,692
49	DISTANCE LEARNING	Pupil Numbers (a + b) x £4.97
50	SCHOOLS' NETWORKING SERVICES	Percentage of the actual provision costs
51	CATERING SERVICES	(Numbers eligible to receive free school meals x £734.23) + £7,182 (pupil nos less FSM x -£10.90)
52	ENERGY & OTHER GRANT TRANSFERRED	(Weighted pupil nos x £13.38) + £3,826
53	ALLOCATION 2016/17	total KS3 & KS4 allocation